



## NOTICE TO THE MARKET - 2018 SENIOR NOTES RETAP

**COSAN S.A. INDÚSTRIA E COMÉRCIO**  
**Corporate Taxpayers' ID (CNPJ/MF): 50.746.577/0001-15**  
**Company Registry (N.I.R.E.) 35.300.177.045**  
**Publicly Held Company**

### **Notice to the Market**

Cosan S.A. Indústria e Comércio ("Cosan" or "Company") (BM&FBOVESPA: CSAN3), in compliance with Brazilian Securities and Exchange Commission ("CVM") Instruction no. 358 of January 3, 2002 as amended, announces to its shareholders and the public in general the pricing, additional to the Notice to the Market released on March 08, 2013, of the following transactions:

(i) Reopening and placement of a foreign debt issue by its subsidiary, Cosan Luxembourg, Senior Notes due 2018 ("Notes 2018\_Retap") in the total amount of R\$350,000,000.00 (three hundred and fifty million reais) that mature on March 14, 2018 with coupon of 9.500% p.a, paid semiannually, with reopening issue price of 102.75% of principal amount plus pro rata interest for the period from and including March 14, 2013 up to but excluding March 26, 2013.

The Notes were rated Ba2 by Moody's, BB by Standard & Poor's and BB+ by Fitch Ratings.

Cosan will use the net proceeds from the issue for the partial redemption of its simple debentures issued for the acquisition of Companhia de Gás de São Paulo – Comgás, reinforcing its strategy to reduce the cost of its debt and extend its profile.

The notes were not and will not be registered, as provided by the Securities Act and cannot be offered or sold to "U.S. persons." As the notes will not be offered or placed in Brazil, the offering will also not be registered with the Brazilian Securities and Exchange Commission. This Notice to the Market does not constitute an offer for sale or solicitation of an offer for purchase of any security.

São Paulo, March 19, 2013

**Marcelo Martins**  
CFO and Investor Relations Officer

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